

RECORDATION NO. 20174-12 FILED

AUG 13 '03

12-44 PM

SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)
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OF COUNSEL
URBAN A. LESTER

August 12, 2003

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of a Partial Release, dated as of August 11, 2003, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Board under Recordation Number 20174.

The name and address of the party to the enclosed document are:

Lender: LaSalle Bank National Association
135 South LaSalle Street
Chicago, Illinois 60603

[Borrower: Rail Logistic Services, Inc.
53 West Jackson Boulevard
Suite 335
Chicago, Illinois 60604]

Mr. Vernon A. Williams
August 12, 2003
Page 2

A description of the railroad equipment covered by the enclosed document is:

Two (2) locomotives referred to in the documents of record as "EMD GP 16 1607" and "EMD GP 16 1609".

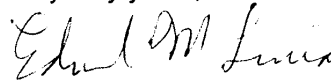
A short summary of the document to appear in the index is:

Partial Release.

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Edward M. Luria".

Edward M. Luria

EML/anm
Enclosures

RECORDATION NO. 20174-1 FILED

AUG 13 '03 12:44 PM

PARTIAL RELEASE

SURFACE TRANSPORTATION BOARD

LASALLE BANK NATIONAL ASSOCIATION, as successor to LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603, hereby releases all of its right, title and interest in and to locomotives currently owned by Rail Logistics Services, Inc. referred to in the documents of record described below as "EMD GP 16 1607" and "EMD GP 16 1609", all leases of said locomotives, and all proceeds of the foregoing, including all rentals and all Insurance proceeds thereof. The documents to which such Partial Release relates were recorded with the Surface Transportation Board under Recordation Numbers 20174.

IN WITNESS WHEREOF, LASALLE BANK NATIONAL ASSOCIATION has caused this Partial Release to be signed as of August 11, 2003

LASALLE BANK NATIONAL ASSOCIATION

By: *Stefan R. Loeb*

Title: STEFAN R. LOEB
Corporate Banking Officer

STATE OF ILLINOIS)
)
COUNTY OF COOK) ss:

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that Stefan R. Loeb, as CORPORATE BANKING OFFICER of LASALLE BANK NATIONAL ASSOCIATION, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as his/her own free and voluntary act and as the free and voluntary act and deed of said association, for the use and purpose therein set forth.

GIVEN under my hand and notarial seal this 11th day of August, 2003

Shirley J. McGreal
Notary Public

My Commission expires:

